Address Book

The **Address Book** can be used to view NDE and District contacts, as well as change or add District contacts. In order to be able to be a District Contact, you must have **Update** access for the **Planning Tool** and the appropriate **Application**. (See the topic **Create, Modify, Inactive, & Reactivate Users**.)

Click the *Login* link from the left menu bar to login with your Login ID and Password.

Click **Address Book** from the left menu bar.



Five main options exist:

- View All School District Users;
- Application, Viewing & Changing District Contacts;
- Contact Type;
- Contact;
- Add Other Contact.

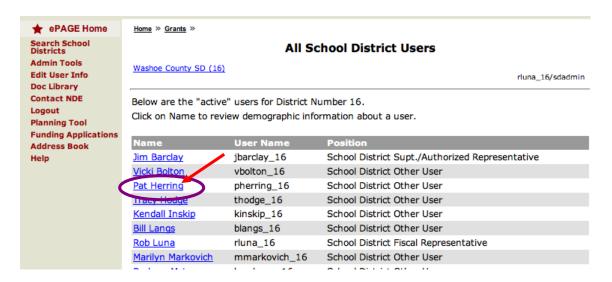
Each will be covered separately below.

View All School District Users:

Click the blue link to View All School District Users.

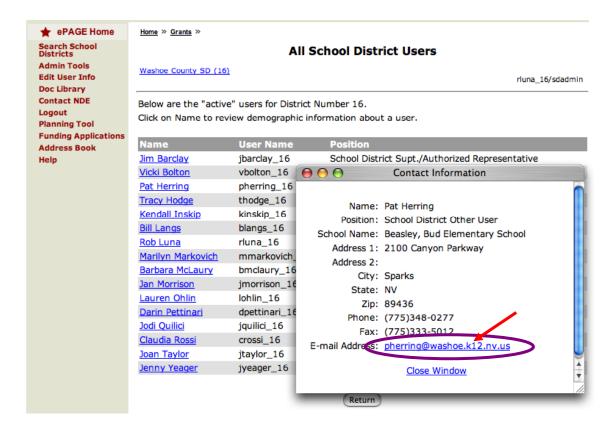


This would provide a list of all ePAGE users in the District.

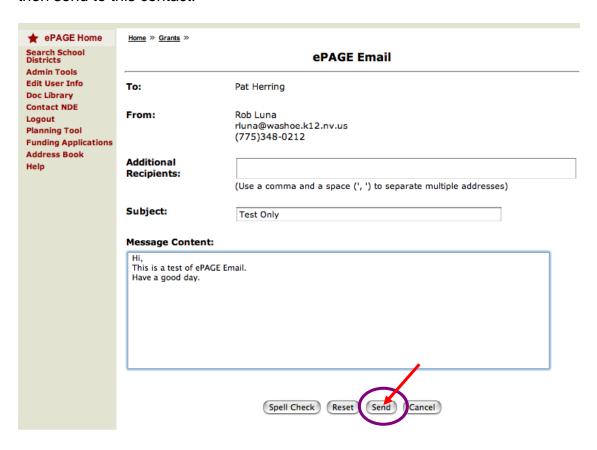


Click the blue link next to a *Contact's Name* to see contact information and / or send an e-mail to a contact.

After Clicking a **Contact's Name**, you will notice the pop up menu **Contact Information**. Click the blue link for the **Contact's E-mail Address**.



You will be taken to the **ePAGE Email**, where you can type a subject, message, then send to this contact.



Click **Spell Check, Cancel** or **Rese**t (clears all that has been written up to that point) as needed. When finished typing and editing the message, Click **Send**.

Your e-mail has been sent.

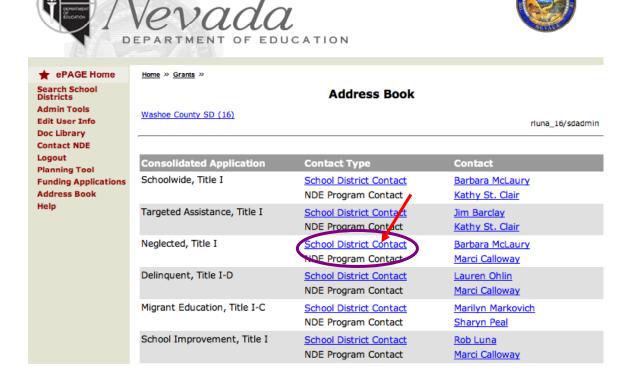
Application; Viewing & Changing District Contacts:

To view contact information within an application, Click the appropriate *Application*. In the example below, the *Consolidated Application* is Clicked.



Click the *Application* column to view (or change if you have access rights) the contacts for each *Individual Grant* that is part of any one *Application*. In the example that follows, after clicking *Consolidated Application* in the *Application* column, you are taken to a page which contains contact information for the *Individual Grants* which make up the *Consolidated Application*, such as *Schoolwide Title I, Neglected Title I, Migrant*, etc.

For the district's ePAGE grants, Click the blue link under the column **Contact Type** to change the main **District Contact**. You must have **Update** access for the **Planning Tool** and the appropriate **Application** to be a **District Contact**. (See the topic **Create, Modify, Inactive, & Reactivate Users**.) You cannot change NDE Contacts, therefore, there are no blue links for **NDE Program Contacts** in the Contact Type column regardless of your access rights.



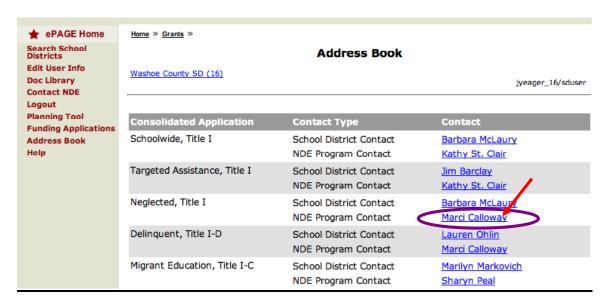
Click the **New Contact** from the pull down menu, then Click **Save**.



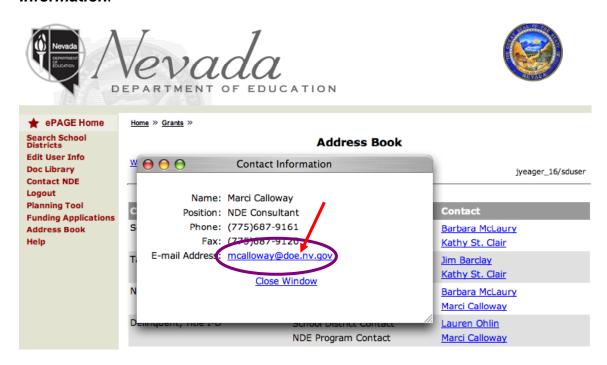
At this point, you have updated the **Contact Type** in this **Application**.

To send an e-mail to an Individual Grant Contact (District or NDE):

Click the appropriate name in the *Contact* column.



After Clicking a **Contact's Name**, you will notice the pop up menu **Contact Information**.



Click the blue link for the *Contact's E-mail Address* to be taken to *ePAGE Email*, where you can type a subject, message, then send to this contact. See the <u>View All School District Users</u> section for a sample e-mail page.

Contact Type:

You may view the **School District Contact** for each **Application** section under the **Contact Type** column.

You must have *Update* access for the *Planning Tool* and the appropriate *Application* to change *District Contacts*. (See the topic *Create, Modify, Inactive, & Reactivate Users*.)

Click a **School District Contact** you wish to view or change. In the example below, the **School District Contact** for the **IDEA Application** is Clicked.



You are taken to the Application Contact Update page.

Click the new contact from the **School District Contact** pull down menu.

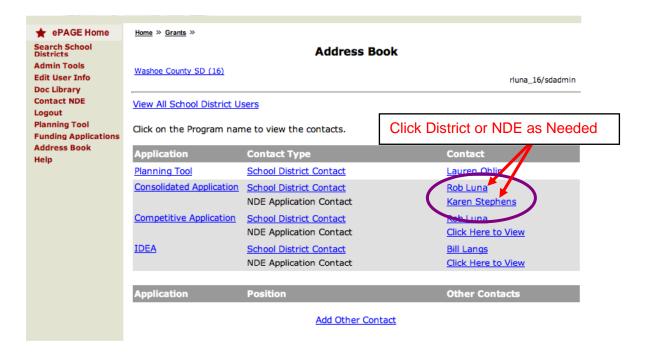
Click Save.



At this point, the District *Contact Type* has been successfully changed.

Contact District or NDE Main Point of Contact:

For each *Application*, you may view and / or e-mail the *District Contact* and / or *NDE Contact* by Clicking the blue link under the column *Contact*. In some cases, depending on NDE set up, you may need to first Click another blue link *Click Here to View*.



The *Contact Information* pop up menu will appear with the contact's name, position, phone, fax and e-mail.

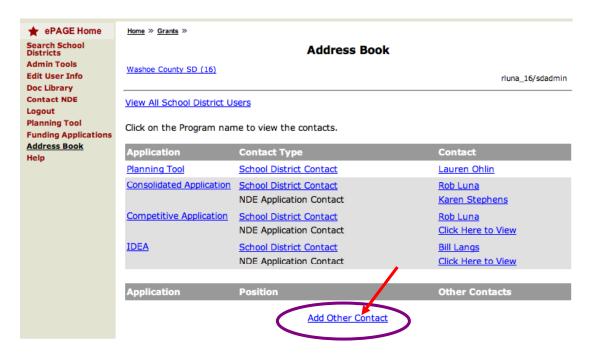


You will notice a blue link to the contact's e-mail. Clicking the blue link for the **Contact's E-mail Address** will take you to **ePAGE Email**, where you can type a subject, message, then send to this contact. See the **View All School District Users** section for a sample e-mail page.

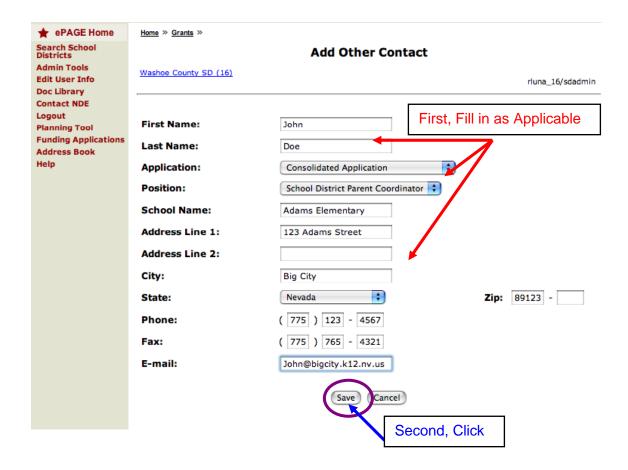
Add Other Contact:

You may use the blue link towards the bottom of the *Address Book* to *Add Other Contact*. This would enable you to display additional persons that can be contacted by users seeking assistance. In this section, a person does not need to be an ePAGE users (perhaps you want to list a senior manager who understands grant programs, but does not use the ePAGE system). There are no links to send e-mails within the ePAGE system with this function ... only a list of contact information such as address, phone, fax & e-mail.

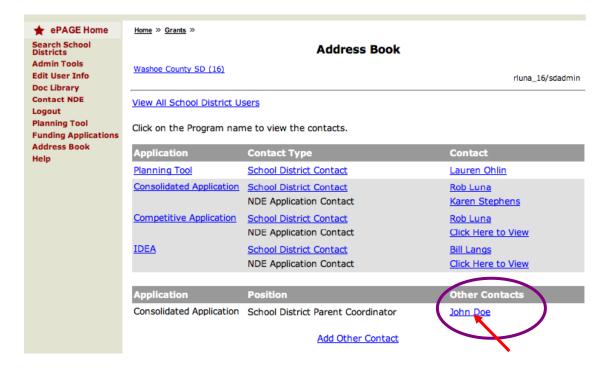
Click the blue link to Add Other Contact.



You will be taken to the *Add Other Contact* page, where you will fill in the fields as applicable. As stated above, the Contact does not necessarily need to be an ePAGE user. A sample is below. When done, Click *Save*.



Your new Other Contact now has a blue link to contact this person.

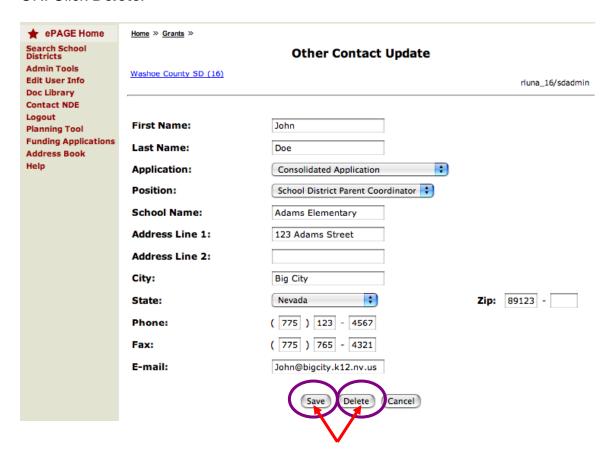


At any time you may modify this contact by Clicking the blue link for the *Other Contact*. You will be taken to the *Other Contact Update* page. See the example that follows.

Notice **Delete** is an option.

Modify as needed, then Click Save;

OR: Click Delete.



When done with all Address Book functions, *Logout* as normal at the left menu bar.